

“At Evelyn Partners, we’re
PASSIONATE EXPERTS,
helping clients achieve
FINANCIAL LONGEVITY
after a life-changing event.”

We are a UK leader in wealth management, delivering expert investment management and financial planning for people navigating life-changing events.

Every day, we work with individuals affected by serious personal injury, and with the lawyers, deputies and trustees responsible for safeguarding their future. Our experienced personal injury and Court of Protection specialists become part of your wider team, providing calm, defensible advice as needs change over time.

Our specialist advice includes:

- Lifetime financial planning and investment management, helping clients plan sustainably for long-term care while remaining within an agreed risk profile
- Due diligence reports for legal representatives, supporting clear and defensible decision making on existing plans and portfolios
- Financial planning support for Court of Protection applications, aligned to complex legal and client needs

To learn more about working with us,
please get in touch:

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Investments carry risks as markets can move down as well as up.

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